Foshan City, China, 4 August 2026

Ad hoc announcement pursuant to Art. 53 LR

**Announcement on Non-Approval by the M&A and Reorganisation Review Committee of the Shanghai Stock Exchange for Issuance of Shares to Purchase Assets and Raise Supporting Funds and Connected Transaction**

Keda Industrial Group Co., Ltd. (hereinafter referred to as the "Company") (SIX: KEDA) intends to acquire a 51.55% equity interest in Guangdong Twyford International Holding Co., Ltd. through the issuance of shares and the payment by cash, and also intends to issue shares to no more than 35 specified investors to raise counterpart funds (hereinafter referred to as "the Transaction").

On 4 August 2026, the Merger, Acquisition and Reorganisation Review Committee of the Shanghai Stock Exchange (the “SSE Reorganisation Committee”) convened the fourteenth review meeting of the Merger, Acquisition and Reorganisation Review Committee in 2026, which considered the application for the Transactions. According to the Announcement on the Results of the Fourteenth Review Meeting of the Merger, Acquisition and Reorganisation Review Committee of the Shanghai Stock Exchange in 2026（《上海证券交易所并购重组审核委员会 2026 年第 14 次审议会议结果公告》）issued by the SSE Reorganisation Committee, the result of the review meeting was that the Transaction was not in compliance with the reorganisation conditions or the information disclosure requirements.

The Company continues to operate its business activities in a stable and orderly manner. The aforementioned result is not expected to materially affect the Company’s operational performance. Investors are advised to pay attention to potential investment risks.

This announcement is published in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail.

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