Announcement on Receiving Letter of Implementation of Review Center's Opinions from Shanghai Stock Exchange

Keda Industrial Group Co., Ltd. (hereinafter referred to as the "Company") (SIX: KEDA) intends to acquire a 51.55% equity interest in Guangdong Twyford International Holding Co., Ltd. through the issuance of shares and the payment by cash, and also intends to issue shares to no more than 35 specified investors to raise counterpart funds (hereinafter referred to as "the Transaction").

The Company received the "Letter of Implementation of the Review Center's Opinion Regarding the Application by Keda Industrial Group Co., Ltd. for Issuance of Shares to Purchase Assets and Raise Supporting Funds and Connected Transaction" (SSE Review (Mergers, Acquisitions and Reorganisations) [2026] No.67) （《关于科达制造股份有限公司发行股份及支付现金购买资产并募集配套资金暨关联交易申请的审核中心意见落实函》（上证上审（并购重组）〔2026〕67 号） (hereinafter referred to as "the Letter") issued by the Shanghai Stock Exchange ("SSE") on 28 July 2026.

Having reviewed the application documents submitted by the Company in relation to the Issuance of Shares to Purchase Assets and Raise Supporting Funds and Connected Transaction in accordance with the Company Law of the People's Republic of China, the Securities Law of the People's Republic of China, the Administrative Measures for Significant Asset Restructuring of Listed Companies, the Rules of Shanghai Stock Exchange Governing the Review of Material Asset Restructurings of Listed Companies, and other relevant laws, regulations, and SSE rules, the SSE has requested the Company to submit a restructuring report (hearing version).

Pursuant to the requirements stipulated in the Letter, the Company and the relevant intermediary institutions shall jointly and expeditiously submit the restructuring report (hearing version) and other supporting documentation.

The Transaction is still subject to the review and approval of the SSE and the approval and registration of the CSRC. There is uncertainty as to whether such approvals, review and approval, or registration can be obtained, as well as the timing of obtaining the same. All relevant information shall be subject to the announcements published by the Company through its designated information disclosure channels. Investors are advised to pay attention to subsequent

Keda Industrial Group Co., Ltd.

28 July 2026

This announcement is published in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail.

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This announcement may contain forward looking statements, estimates, opinions and projections with respect to anticipated future performance of the Company ("forward-looking statements"). These forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes," "estimates," "anticipates," "expects," "intends," "may," "will" or "should" or, in each case, their negative, or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts. Forward-looking statements are based on the current views, expectations and assumptions of the management of the Company and involve significant known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Forward-looking statements should not be read as guarantees of future performance or results and will not necessarily be accurate indications of whether or not such results will be achieved. Any forward-looking statements included herein only speak as at the date of this release. We undertake no obligation, and do not expect to publicly update, or publicly revise, any of the information, forward-looking statements or the conclusions contained herein or to reflect new events or circumstances or to correct any inaccuracies which may become apparent subsequent to the date hereof, whether as a result of new information, future events or otherwise. We accept no liability whatsoever in respect of the achievement of such forward-looking statements and assumptions.