

Announcement in relation to the Additional Proposal for the Annual General Meeting of 2025

I. Basic Information

1. Type and session of the AGM

The Annual General Meeting of 2025

2. Date of AGM: 28 April 2026

3. Share registration date

Class of Shares	Stock Code	Stock	Share Registration
A share	600499	Keda Industrial Group Co., Ltd.	2026/4/23

II. Explanation on the additional proposal

1. Party making the additional proposal: Mr. Cheng BIAN

2. Description of the procedure for making an additional proposal

The Company issued the notice of the annual general meeting of 2025 on 8th April 2026, Mr. Cheng BIAN, who owns 5.15% shareholding of the Company together with person acting in concert with him, proposed and submitted an additional proposal to the convener of the shareholders' general meeting in writing on 16th April 2026. Pursuant to the relevant stipulations of the Rules for the Shareholders' Meetings of Listed Companies, the convener of the shareholders' general meeting hereby publishes this announcement.

III. Specific details of the additional proposal

No	Name of proposal
1	Proposal Regarding the Company's Share Issuance and Payment by Cash to Acquire Assets and Raise Counterpart Funds and on Related Party Transaction in Accordance with Relevant Laws and Regulations
2.00	Proposal Regarding the Company's Share Issuance and Payment by Cash to Acquire Assets and Raise Counterpart Funds and on Related Party Transaction
2.01	Overview of the Transaction
2.02	Detailed Transaction Plan -Share Issuance and Cash Payment for Asset Acquisition
2.03	Type, Par Value, and Listing Venue of Issued Shares
2.04	Subscription Parties
2.05	Pricing Base Date, Pricing Basis, and Issue Price
2.06	Transaction Price and Payment Terms
2.07	Issuance Volume

2.08	Lock-Up Period Arrangement
2.09	Allocation of Gains and Losses During the Transition period
2.10	Treatment of Retained Undistributed Profits
2.11	Detailed Transaction Plan - Raising of Supporting Funds
2.12	Type, Par Value, and Listing Venue of Issued Shares
2.13	Subscription Parties and Subscription Method
2.14	Pricing Base Date, Pricing Basis, and Issue Price
2.15	Issuance Volume
2.16	Lock-Up Period Arrangement
2.17	Use of Raised Supporting Funds
2.18	Treatment of Retained Undistributed Profits
2.19	Validity Period of Resolutions Relating to the Transaction
3	Proposal Regarding the Draft Report on Issuance of Shares and Payment by Cash to Acquire Assets and Raise Counterpart Funds and on Related Party Transaction (and Its Summary)
4	Proposal Regarding the Execution of a Supplementary Agreement Specifying the Conditional Effectiveness of the Share Issuance and Cash Payment Agreement for Asset Acquisition, as well as the Related Performance Commitment and Compensation Agreement
5	Proposal on This Transaction Constituting a Material Asset Restructuring But Not a Reverse Merger
6	Proposal on This Transaction Constituting a Related-Party Transaction
7	Proposal on This Transaction Complying with Articles 11, 43 and 44 of the <i>Measures for the Administration of Material Asset Restructurings of Listed Companies</i>
8	Proposal on This Transaction Complying with the Provisions of the <i>Guidelines for Regulation of Listed Companies No. 9 – Regulatory Requirements for Planning and Implementing Material Asset Reorganizations by Listed Companies</i>
9	Proposal on the Confirmation that the Relevant Parties to This Transaction Are Not Subject to Any Circumstances Prohibiting Their Participation in Material Asset Restructurings of Listed Companies
10	Proposal on This Transaction Not Falling Under Situations as per Article 11 of the <i>Measures for the Administration of the Registration of Securities Issuance by Listed Companies</i> that Disallow the Issuance of Shares to Specific Targets
11	Proposal on the Independence of the Appraisal Institution, the Reasonableness of the Assumptions for the Appraisal, the Relevance of Appraisal Methods and Purpose, and the Fairness of Appraisal Pricing
12	Proposal on Approving the Audit Report, Appraisal Report, and Pro Forma Review Report Related to This Transaction
13	Proposal on the Basis, Fairness and Reasonableness of Pricing for This Transaction

14	Proposal on the Impact of This Transaction on Diluting Immediate Returns and the Remedial Measures
15	Proposal on the Fluctuation of the Company's Stock Price in the 20 Trading Days Prior to the First Announcement of This Transaction
16	Proposal on Asset Purchase and Sale in the 12 Months Prior to This Transaction
17	Proposal on the Confidentiality Measures and Confidential Policies Taken for This Transaction
18	Proposal on the Confirmation of No Compensated Engagement of Any Other Third-party Institution or Individual for This Transaction
19	Proposal on the Completeness and Compliance of Statutory Procedures and the Validity of Submitted Legal Documents for This Transaction
20	Proposal on Requesting the Shareholders' Meeting to Authorize the Board of Directors and Its Authorized Persons to Fully Handle Matters Related to This Transaction

The proposals are temporary and subject to the special resolution of the shareholders' meeting. They do not involve cumulative voting.

IV. Apart from the aforesaid additional proposals, other matters set out in the original notice of the Annual General Meeting of 2025 dated 8th April 2026 remain unchanged.

V. The updated information for the Annual General Meeting including the provisional proposals

1. Date, time and venue of the on-site meeting

Date and time: At 14:30 pm on 28 April 2026

Venue: Meeting Room 101, Headquarters Building, No. 1 Huanzhen West Road, Guanglong Industrial Park, Chencun Town, Shunde District, Foshan City, Guangdong Province, PRC

2. The system, start and end dates and voting hours for online voting

Online voting system: The online voting system of the Shanghai Stock Exchange for general meetings

Voting period: From 28 April 2026 to 28 April 2026

The online voting system of the Shanghai Stock Exchange for general meetings is adopted. The time for voting through the voting platform of the trading system shall be the trading time on the date of the AGM, i.e., 9:15-9:25, 9:30-11:30, 13:00-15:00; the time of voting through the online voting platform shall be 9:15-15:00 on the date of the AGM.

3. Share registration date

The share registration date for the Annual General Meeting remains unchanged.

4. Proposals for consideration at the AGM and types of voting shareholders

No.	Proposal	Voting shareholder type
		A-shareholder
Non-cumulative voting proposal		
1	2025 Work Report of the Board of Directors	√
2	2025 Profit Distribution Plan	√
3	Proposal for the Re-appointment of Accounting Firm	√
4	Proposal for Providing Guarantee for Subsidiaries	√
5	Proposal for Amending Remuneration and Performance Management System for Directors, and Senior Managers	√
6	Proposal for the ratification of the remuneration for the year 2025 and the remuneration package for the year 2026 for the Directors	√
7	Proposal Regarding the Company's Share Issuance and Payment by Cash to Acquire Assets and Raise Counterpart Funds and on Related Party Transaction in Accordance with Relevant Laws and Regulations	√
8.00	Proposal Regarding the Company's Share Issuance and Payment by Cash to Acquire Assets and Raise Counterpart Funds and on Related Party Transaction	√
8.01	Overview of the Transaction	√
8.02	Detailed Transaction Plan -Share Issuance and Cash Payment for Asset Acquisition	√
8.03	Type, Par Value, and Listing Venue of Issued Shares	√
8.04	Subscription Parties	√
8.05	Pricing Base Date, Pricing Basis, and Issue Price	√
8.06	Transaction Price and Payment Terms	√
8.07	Issuance Volume	√
8.08	Lock-Up Period Arrangement	√
8.09	Allocation of Gains and Losses During the Transition period	√
8.10	Treatment of Retained Undistributed Profits	√
8.11	Detailed Transaction Plan - Raising of Supporting Funds	√
8.12	Type, Par Value, and Listing Venue of Issued Shares	√
8.13	Subscription Parties and Subscription Method	√
8.14	Pricing Base Date, Pricing Basis, and Issue Price	√
8.15	Issuance Volume	√
8.16	Lock-Up Period Arrangement	√
8.17	Use of Raised Supporting Funds	√
8.18	Treatment of Retained Undistributed Profits	√
8.19	Validity Period of Resolutions Relating to the Transaction	√
9	Proposal Regarding the Draft Report on Issuance of Shares and Payment by Cash to Acquire Assets and Raise Counterpart Funds and on Related Party Transaction	√

	(and Its Summary)	
10	Proposal Regarding the Execution of a Supplementary Agreement Specifying the Conditional Effectiveness of the Share Issuance and Cash Payment Agreement for Asset Acquisition, as well as the Related Performance Commitment and Compensation Agreement	√
11	Proposal on This Transaction Constituting a Material Asset Restructuring But Not a Reverse Merger	√
12	Proposal on This Transaction Constituting a Related-Party Transaction	√
13	Proposal on This Transaction Complying with Articles 11, 43 and 44 of the <i>Measures for the Administration of Material Asset Restructurings of Listed Companies</i>	√
14	Proposal on This Transaction Complying with the Provisions of the <i>Guidelines for Regulation of Listed Companies No. 9 – Regulatory Requirements for Planning and Implementing Material Asset Reorganizations by Listed Companies</i>	√
15	Proposal on the Confirmation that the Relevant Parties to This Transaction Are Not Subject to Any Circumstances Prohibiting Their Participation in Material Asset Restructurings of Listed Companies	√
16	Proposal on This Transaction Not Falling Under Situations as per Article 11 of the <i>Measures for the Administration of the Registration of Securities Issuance by Listed Companies</i> that Disallow the Issuance of Shares to Specific Targets	√
17	Proposal on the Independence of the Appraisal Institution, the Reasonableness of the Assumptions for the Appraisal, the Relevance of Appraisal Methods and Purpose, and the Fairness of Appraisal Pricing	√
18	Proposal on Approving the Audit Report, Appraisal Report, and Pro Forma Review Report Related to This Transaction	√
19	Proposal on the Basis, Fairness and Reasonableness of Pricing for This Transaction	√
20	Proposal on the Impact of This Transaction on Diluting Immediate Returns and the Remedial Measures	√
21	Proposal on the Fluctuation of the Company's Stock Price in the 20 Trading Days Prior to the First Announcement of This Transaction	√
22	Proposal on Asset Purchase and Sale in the 12 Months Prior to This Transaction	√
23	Proposal on the Confidentiality Measures and Confidential Policies Taken for This Transaction	√
24	Proposal on the Confirmation of No Compensated Engagement of Any Other Third-party Institution or Individual for This Transaction	√
25	Proposal on the Completeness and Compliance of Statutory Procedures and the Validity of Submitted Legal Documents for This Transaction	√
26	Proposal on Requesting the Shareholders' Meeting to Authorize the Board of Directors and Its Authorized Persons to Fully Handle Matters Related to This Transaction	√

Note: the “2025 Annual Report on the Performance of Independent Directors” should be reviewed at the meeting.

1. Time and media for disclosure of the proposals

The above proposals 1-6 and 7-26 have been reviewed and approved at the 16th meeting of the 9th board of directors and the 17th meeting of the 9th board of directors, held on 27 March 2026 and 9 April 2026, respectively. For further details, please refer to the relevant announcements published by the Company in the China Securities Journal, the Securities Times, the Shanghai Securities Journal, and the website of the Shanghai Stock Exchange (www.sse.com.cn) on 28 March 2026 and 6 April 2026.

The relevant materials reviewed at the AGM will be published on the website of the Shanghai Stock Exchange (www.sse.com.cn) five trading days before the meeting.

2. Special proposals: the proposals 7-26

3. Proposal for which the votes of small and medium investors shall be separately counted: the proposal 2-3,5-26

4. Proposal involving recusal of related shareholders from voting: the proposal 5-6, 7-26

Names of related shareholders who should recuse themselves from voting: directors and senior management personnel who hold shares of the Company, as well as the counterparty involved in the share issuance, etc.

Proposals involving voting by preference shareholders: none

This announcement is hereby made.

Board of Directors of Keda Industrial Group Co., Ltd.

16 April 2026

Appendix I: Power of Attorney

Power of Attorney

Keda Industrial Group Co., Ltd.:

I hereby appoint Mr. (Ms.) _____ to attend and vote on behalf of my unit (or myself) at your annual general meeting of 2025 to be held on 28 April 2026.

Number of Ordinary Shares held by the Principal:

Shareholder Account Number of the Principal:

No.	Non-cumulative voting proposal	Agree	Against	Abstained
1	2025 Work Report of the Board of Directors			
2	2025 Profit Distribution Plan			
3	Proposal for the Re-appointment of Accounting Firm			
4	Proposal for Providing Guarantee for Subsidiaries			
5	Proposal for Amending Remuneration and Performance Management System for Directors, and Senior Managers			
6	Proposal for the ratification of the remuneration for the year 2025 and the remuneration package for the year 2026 for the Directors			
7	Proposal Regarding the Company's Share Issuance and Payment by Cash to Acquire Assets and Raise Counterpart Funds and on Related Party Transaction in Accordance with Relevant Laws and Regulations			
8.00	Proposal Regarding the Company's Share Issuance and Payment by Cash to Acquire Assets and Raise Counterpart Funds and on Related Party Transaction	_____	_____	_____
8.01	Overview of the Transaction			
8.02	Detailed Transaction Plan -Share Issuance and Cash Payment for Asset Acquisition	_____	_____	_____
8.03	Type, Par Value, and Listing Venue of Issued Shares			
8.04	Subscription Parties			
8.05	Pricing Base Date, Pricing Basis, and Issue Price			
8.06	Transaction Price and Payment Terms			
8.07	Issuance Volume			
8.08	Lock-Up Period Arrangement			
8.09	Allocation of Gains and Losses During the Transition period			
8.10	Treatment of Retained Undistributed Profits			
8.11	Detailed Transaction Plan - Raising of Supporting Funds	_____	_____	_____
8.12	Type, Par Value, and Listing Venue of Issued Shares			
8.13	Subscription Parties and Subscription Method			
8.14	Pricing Base Date, Pricing Basis, and Issue Price			
8.15	Issuance Volume			
8.16	Lock-Up Period Arrangement			

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22	Proposal on Asset Purchase and Sale in the 12 Months Prior to This Transaction			

23	Proposal on the Confidentiality Measures and Confidential Policies Taken for This Transaction			
24	Proposal on the Confirmation of No Compensated Engagement of Any Other Third-party Institution or Individual for This Transaction			
25	Proposal on the Completeness and Compliance of Statutory Procedures and the Validity of Submitted Legal Documents for This Transaction			
26	Proposal on Requesting the Shareholders' Meeting to Authorize the Board of Directors and Its Authorized Persons to Fully Handle Matters Related to This Transaction			

Signature of Principal (Seal):

Signature of Proxy:

ID Card No. of Principal:

ID Card No. of Proxy:

Date of Appointment: [Date]

Note: The Principal shall mark a tick (“√”) in the appropriate box in this power of attorney to indicate how he/she wishes his/her votes to be casted (either "Agree", "Against" or "Abstained"). The Proxy shall have the right to vote as he/she wishes in cases where the Principal has not given specific instructions in this power of attorney.