

Announcement on the Profit Distribution Plan in 2025

Important notice:

- Distribution per share: Cash dividend of RMB 3.00 per ten shares (tax included)
- The profit distribution will be based on the total share capital registered on the record date of the equity distribution after deducting the number of shares in the special securities account for repurchase, the exact date of which will be specified in the announcement of the implementation of the equity distribution.
- If there is a change in the total share capital of the Company prior to the record date of the equity distribution, the Company intends to maintain the distribution ratio per share unchanged and adjust the total amount of distribution accordingly, and will announce the specific adjustment separately.
- It is not subject to other risk alerts as stipulated in paragraph 1 (viii) of Rule 9.8.1 of the *Stock Listing Rules of Shanghai Stock Exchange* (hereinafter referred to as the "Listing Rules").

I. Content of the Profit Distribution Plan

As at 31 December 2025, the net profit attributable to shareholders of the listed company for the year 2025 of Keda Industrial Group Co., Ltd. (hereinafter referred to as the "Company") was RMB 1,308.8634 million, and the accumulated distributable profit of the parent company as at the end of the period was RMB 3,053.9459 million. As resolved by the Board of Directors, the Company intends to distribute profits for the year 2025 based on the total share capital registered on the record date of equity distribution after deducting the number of shares in the special account for securities repurchase. The profit distribution plan is as follows:

The Company intends to pay a cash dividend of RMB 3.00 (tax included) per 10 shares to all Shareholders. As at 31 December 2025, the number of shares in the Company's special securities account for repurchase was 11,969,862 shares and the total share capital of 1,917,856,391 shares after deducting the shares in the special securities account for repurchase was 1,905,886,529 shares, on which basis the total proposed cash dividend of RMB 571.7660 million (tax included) was calculated, accounting for 43.68% of the net profit attributable to shareholders of the listed company for 2025. If there is any change in the total share capital of the Company or total number of shares eligible to participate in profit distributions during the period from the date of disclosure of this announcement to the record date of the equity distribution, the Company intends to maintain the same distribution ratio per share and adjust the total distribution accordingly, and specific adjustments will be announced separately.

The Profit Distribution Plan has yet to be submitted to the General Meeting of the Company for consideration.

II. Whether it is subject to other risk warnings

Unit: Ten Thousand Yuan

Item	2025	2024	2023
Total cash dividends	57,176.60	37,157.13	62,299.26
Total repurchased and canceled amount	-	49,995.52	-
Net profit attributable to shareholders of the listed company	130,886.34	100,631.18	209,199.64
the accumulated distributable profit of the parent company as at 31 December 2025	305,394.59		
Total cash dividends for the last three fiscal years	156,632.99		
Total repurchased and canceled amount for the last three fiscal years	49,995.52		
Average net profit for the last three fiscal years	146,905.72		
Total cash dividends and total repurchased and canceled amount for the last three fiscal years	206,628.51		
Total cash dividends and total repurchased and canceled amount for the last three fiscal years is less than RMB 50 million	No		
Ratio of cash dividends for the last three fiscal years (%)	140.65		
Ratio of cash dividends for the last three fiscal years is less than 30%	No		
Subject to other risk alerts as stipulated in paragraph 1 (viii) of Rule 9.8.1 of the <i>Listing Rules</i> .	No		

The total amount of accumulated cash dividends and repurchase and cancellation of the Company for 2023-2025 was RMB 2,066.2851 million, which is higher than 30% of the average annual net profit of the last three fiscal years. Therefore, the Company will not be subject to other risk alerts as stipulated in paragraph 1 (viii) of Rule 9.8.1 of the *Listing Rules*.

III. Decision-making Procedures Performed by the Company

At the 16th Meeting of the 9th Board of Directors held on 27 March 2026, the Company reviewed and approved the *Profit Distribution Plan in 2025*, and agreed to submit the resolution to the General Meeting of the Company for consideration; the Plan is in line with the profit distribution policy stipulated in the *Articles of Association* and the disclosed shareholder return plan of the Company.

IV. Related Risk Warning

The Profit Distribution Plan has considered such factors as future capital requirements, cash flow position and continuous return to shareholders, and will not have a significant impact on the Company's operating cash flow or affect the normal operation and long-term development of the Company. The *Profit Distribution Plan* is subject to the approval of the Company's General Meeting, so investors are advised to pay attention to the investment risks.

Contact information

Keda Industrial Group

Securities Department

securities_department@kedachina.com.cn

+86-757-23833869

Disclaimer

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