

Foshan City, China, 28 January 2026

Ad hoc announcement pursuant to Art. 53 LR

## **Announcement on the Disclosure of the Plan (Summary) for Issuance of Shares and Payment by Cash to Acquire Assets and Raise Counterpart Funds and for Related Party Transaction, and the Resumption of Trading**

### **Important Notice:**

Securities suspension and resumption of trading: Applicable

Keda Industrial Group Co., Ltd. (hereinafter referred to as the "Company") (SIX: KEDA) plans significant assets restructuring, and the relevant securities are suspended and resumed trading as follows:

Code of securities	Abbreviation of securities	Type of suspension and resumption of trading	Start date of suspension of trading	period of suspension of trading	The end date of suspension of trading	Resumption of trading
600499	Keda Group	Resumption of A share			2026/1/28	2026/1/29
US4872351030	KEDA	Resumption of GDR			2026/1/28	2026/1/29

### **1.Suspension of trading**

The Company intends to acquire a 51.55% equity interest in Guangdong Twyford International Holding Co., Ltd. through the issuance of shares and the payment by cash, and also intends to issue shares to no more than 35 specified investors to raise counterpart funds (hereinafter referred to as "the Transaction"). Given that the Transaction involves certain uncertainties, in order to protect the interests of investors and avoid fluctuation in the prices of the shares of the Company, in accordance with the relevant regulations of the Shanghai Stock Exchange (SSE), at the request of the Company, trading in the A shares (abbreviation: Keda Group, stock code: 600499.SH) was suspended from the opening of trading on 15 January 2026 and trading will resume on 29 January 2026 in accordance with the relevant regulations of the Shanghai Stock Exchange. Trading in the global depositary receipts (ISIN: US4872351030) of the Company listed on SIX Swiss Exchange will resume on 29 January 2026 as well.

### **2.The Progress of the Transaction and the Resumption of Trading**

the Board of Directors approved the relevant proposals pertaining to the Transaction. For further details, please refer to the “Plan (Summary) for Issuance of Shares and Payment in Cash to Acquire Assets, Raise Counterpart Funds, and Conduct a Related-Party Transaction.” In accordance with the relevant regulations of the Shanghai Stock Exchange, at the request of the Company, trading in the A shares (abbreviation: Keda Group, stock code: 600499.SH) will resume from the opening of trading on 29 January 2026. The global depositary receipts (ISIN: US4872351030) of the Company listed on SIX Swiss Exchange will resume at the same date.

Given that the audit and appraisal work related to this transaction has not yet been completed, the Board of Directors has resolved—pending completion of such work—not to convene a shareholders’ meeting at this stage to review matters associated with the Transaction. After the audit and appraisal reports related to this transaction are issued, the Company will convene a further meeting of the Board of Directors and a shareholders’ meeting to review and approve the relevant proposals. In addition, the Plan is subject to approval by different entities, including the internal decision-making bodies of the counterparties and is subject to SSE review and CSRC registration as well as subject to other approvals and authorisations required by applicable laws and regulations, if approved as proposed, the Plan will include, among other things, the issuance of new A-shares by the Company to acquire a 51.55% equity interest in Twyford International and to 35 specific investors to raise funds, cash payments by the Company and includes related party transaction elements.

### **3.Risk Warning**

The Transaction requires further review by the board of directors and approval by the shareholders' meeting, and obtain approval upon review and approval for registration by the relevant regulatory authorities, and there is uncertainty as to whether and when the required approvals, registrations, or consents can be obtained. Investors are advised to invest prudently and be aware of investment risks. The Company continue to advance related work after the resumption of trading, and fulfill its information disclosure obligations in accordance with relevant laws and regulation.

This announcement is published in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail.

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### **Disclaimer**

This announcement may contain forward looking statements, estimates, opinions and projections with respect to anticipated future performance of the Company ("forward-looking statements"). These forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes," "estimates," "anticipates," "expects," "intends," "may," "will" or "should" or, in each case, their negative, or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts. Forward-looking statements are based on the current views, expectations and assumptions of the management of the Company and involve significant known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Forward-looking statements should not be read as guarantees of future performance or results and will not necessarily be accurate indications of whether or not such results will be achieved. Any forward-looking statements included herein only speak as at the date of this release. We undertake no obligation, and do not expect to publicly update, or publicly revise, any of the information, forward-looking statements or the conclusions contained herein or to reflect new events or circumstances or to correct any inaccuracies which may become apparent subsequent to the date hereof, whether as a result of new information, future events or otherwise. We accept no liability whatsoever in respect of the achievement of such forward-looking statements and assumptions.